



Personal Balance Sheet

	January 1, Last Year	January 1, This Year	Annual % Increase	Current Total
ASSETS				
Retirement Accounts	\$ -	\$ -	%	\$ -
Equity Investments	\$ -	\$ -	%	\$ -
Businesses Private	\$ -	\$ -	%	\$ -
Businesses Public	\$ -	\$ -	%	\$ -
Stocks	\$ -	\$ -	%	\$ -
Bonds	\$ -	\$ -	%	\$ -
Annuities	\$ -	\$ -	%	\$ -
Total Equity Investments	\$ -	\$ -	%	\$ -
Cash/Savings	\$ -	\$ -	%	\$ -
Insurance	\$ -	\$ -	%	\$ -
Collectibles	\$ -	\$ -	%	\$ -
Personal Property	\$ -	\$ -	%	\$ -
Real Estate Personal	\$ -	\$ -	%	\$ -
Real Estate Investments	\$ -	\$ -	%	\$ -
Notes Receivable	\$ -	\$ -	%	\$ -
Other Assets	\$ -	\$ -	%	\$ -
TOTAL ASSETS	\$ -	\$ -	%	\$ -
LIABILITIES				
Car Loans	\$ -	\$ -	%	\$ -
Credit Card Debt	\$ -	\$ -	%	\$ -
Mortgage Debt	\$ -	\$ -	%	\$ -
School Loans	\$ -	\$ -	%	\$ -
Other Debt	\$ -	\$ -	%	\$ -
TOTAL LIABILITIES	\$ -	\$ -	%	\$ -
NET WORTH	\$ -	\$ -	%	\$ -
ANNUAL CASH FLOW (EARNED)	\$ -	\$ -	%	\$ -
ANNUAL CASH FLOW (UNEARNED)	\$ -	\$ -	%	\$ -