



Primelending
A PlainsCapital CompanySM

Tena Waggoner

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PREQUALIFICATION WORKSHEET

In order to simplify the Prequalification process, please fill out the following. Within 24 hours of receipt, we will respond regarding your ability to qualify for a mortgage. This Prequalification will be based on the information supplied as well as a preliminary credit report.



BORROWER INFORMATION:

Borrower: _____
SS#: _____ DOB: _____
Address: _____
City: _____ State: _____ Zip: _____
Home Telephone: _____
Office Telephone: _____
Employer/Self-Employed: _____
Years on Current Job: _____
Current Home/Rent Payment: _____

Referred By: _____

Co-Borrower: _____
SS#: _____ DOB: _____
Address: _____
City: _____ State: _____ Zip: _____
Home Telephone: _____
Office Telephone: _____
Employer/Self-Employed: _____
Years on Current Job: _____
Current Home/Rent Payment: _____

MONTHLY INCOME:

Borrower: _____ Co-Borrower _____
Gross Income: _____
Commission (2-Yrs): _____
Bonuses (2-Yr. Avg.): _____
Alimony/Child Support: _____
Rental Income: _____
TOTAL MONTHLY INCOME: _____

MONTHLY EXPENSES:

Payments: _____ Balance: _____
Car Payment (1st): _____
Car Payment (2nd): _____
Credit Cards: _____
Signature Loans: _____
401(K) Loans: _____
TOTAL MONTHLY EXPENSES: _____

CASH AVAILABLE FOR CLOSING:

Checking: _____ Stocks & Bonds: _____ Gift Funds: _____
Savings: _____ Sale of Real Estate: _____ Other: _____

REGARDING YOUR NEW HOME:

Desired Sales Price: _____ Will this be owner-occupied or investment? _____
Desired Monthly Payments: _____ Are you a U.S. Citizen? _____
Approximate Down Payments: _____ Any credit issues to consider? _____
Are you a Veteran? _____
Are you a relocation borrower? _____

PHONE: _____

I (We) hereby authorize Primelending, A PlainsCapital Company to order a consumer credit report. I (We) understand that a copy of this form will also serve as authorization.

Borrower's Signature _____ Date _____

Co-Borrower's Signature _____ Date _____

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Required Items List!

- Income:**
- Two year employment history with addresses, phone numbers, length of time on jobs.
 - Two most recent pay stubs and two years tax returns, including W-2 forms.
 - Verification of other income from any other source only if you wish to have it considered in qualifying for a loan.
 - If self-employed or commissioned, furnish past two years tax returns, include all schedules and a profit/loss statement for current year.
- Assets:**
- Last 3 months bank statements for all checking, savings, CD's, stock and 401k's.
 - Year, make, model and current market value of all cars, boats, RV's, etc.
- Creditors:**
- Credit Cards: Account numbers, current balances (including any with "0" balance), and minimum monthly payments.
 - Installment loans: Account numbers, current balances and payments.
 - Mortgage Loans: Names and address of lender, account number, loan balance and payment on all properties currently owned or sold within the last five years; bring settlement sheets and warranty deeds on properties sold.
 - Name, address and phone number of landlord.
- Other:**
- Sales contract on the new home you are purchasing and Realtor's brochure.
 - Sales contract/listing agreement on your present home.
 - Check for appraisal and credit report.
- VA Loans Only:**
- DD214 and Certificate of Eligibility.
 - Name, address, phone number and weekly cost of child care provider.
- FHA Loans:**
- Drivers License and Social Security Cards.

About Primelending



Headquartered in Dallas, Texas, and established in 1986 by Chief Executive Officer Roseanna McGill, Primelending has grown from a staff of 20 producing \$80 Million in annual closed loan volume to a staff of over 1,200 producing in excess of \$2.45 Billion annually.

In addition to the corporate office located in North Dallas, Primelending has expanded to over 90 branches across the United States including Alabama, Arizona, California, Colorado, Connecticut, Delaware, Florida, Georgia, Illinois, Indiana, Kentucky, Michigan, Missouri, Nevada, New Jersey, New York, North Carolina, Oklahoma, Pennsylvania, South Carolina, Tennessee, Texas, Washington, and Wisconsin and is licensed to originate and close loans in 48 states.

The goal at Primelending is to provide unsurpassed quality service and support throughout the entire mortgage process for every client and referral source. This proactive sales and operational philosophy simplifies and accelerates the loan process at all levels. The company's experienced mortgage professionals are dedicated to making every customer's home loan experience a positive and successful one.

Primelending takes pride in being recognized as a premier mortgage lender offering a wide array of loan products. Mortgage loan options include fixed and adjustable rate FHA and VA, JUMBO loans, permanent construction financing, refinancing options, and relocation programs -- just to name a few.

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Specialization
Worksheet

