Application Instructions for Homestead Exemption Application (DR-501)

Your application, once completed **and signed**, may be mailed or filed in person at <u>one of our offices</u> by **March 1**.

Mailing Address:

Rob Turner Hillsborough County Property Appraiser Attention: Exemption Department 601 E Kennedy Blvd 16th floor Tampa FL 33602-4932

Completing the form in its entirety will expedite the process of your application.

Complete the form as follows:

- 1. Folio/PIN: Write either your 10-digit folio number or 22 digit PIN number [property record search].
- 2. Tax Year: The year for which you are seeking Homestead Exemption. If you owned the property and resided in the home before January 1, and you are completing the form before March 1, use the current calendar year; otherwise use the upcoming calendar year.
- 3. Name and Address: Write the owner(s) name, property address and mailing address.
- 4. Exemptions: Please check the appropriate box to indicate the type of exemption for which you are making the application. Refer to the <u>Eligibility Criteria on our website</u>.
- 5. Legal Description: Write the legal description (subdivision name, lot and block or metes and bounds) of your property (obtained from a copy of your deed, tax bill or copied from website). [property record search].
- 6. Social Security Number: Write Social Security Number for each owner who is residing and the respective spouse, if married.
- 7. Marital Status: Mark the appropriate box.
- 8. Did you have homestead exemption last year? Indicate where you resided before you moved in this home.
- 9. Proof of residence for all owners living in the property. Each owner making application for Homestead Exemption must complete this section. Write the owner's name above each column and complete the area below for that person.
 - Address of owner not residing on property for any owner not residing on subject property; give us the address where they live.
 - Date of Occupancy the date you moved on this property
 - Florida Voter Registration Number If not registered, indicate if US Citizen or Resident Alien.
 - Florida Driver License Number.

- 10. All owners making application must sign the form.
- 11. Date: Enter date of application.
- 12. Phone number: Write in your daytime telephone number, including area code.

Required Documentation

Provide a copy of your Florida Driver License, OR ONE of the following, if you do not drive

- a. Florida Identification Card *
- b. Florida Voter Registration Card

If you are NOT a United States Citizen, attach a **copy** of your Permanent Resident Card (front and back)

A Social Security number is required for all owners making application and their spouses, even if the spouse does not own and/or reside on the property, per Florida Statute.

If title to the property on which you are applying is held in a trust, a copy of the trust or Memorandum of Trust must be submitted.

If you are applying for homestead exemption and you live in a mobile home, a Real Property application must also be submitted. Please contact our office.

If you still have questions regarding the Homestead Exemption application, please contact the Exemption Department at 272-6100 or email custserv@hcpafl.org.

^{*} You can not have a valid driver license from another state and a Florida ID card.

DR 501 R. 12/08 fillable

DEPARTMENT

Original Application for Ad Valorem Tax Exemption

DEPARIMENT OF REVENUE	County, Florida		Tax Ye	$\frac{1}{2}$	illabic			
<u> </u>	Additional Property	y Identification Numb	per	1				
Applicant/Co-applicant Name and Addre			nt Florida residency	required as of	January 1			
Legal Description: 5	\$500 Wid C \$500 Disa C \$500 Blind C \$5000 Dis C Total and C Service co	Homestead exemption up to \$50,000 ¹ \$500 Widow's exemption \$500 Widower's exemption \$500 Disability exemption \$500 Blind persons exemption \$5000 Disabled Veteran Total and permanent disability exemption-Quadriplegics ²						
Applicant Social Security SSN			n for disabled veteral permanent disability		vheelchairs ²			
Applicant Social Security SSN Co-Applicant Social Security SSN			additional homestead exe					
NOTE: Disclosure of your social security number is r section 196.011 (1), Florida Statutes. The social secur taxpayer identity information and homestead exemproperty appraisers.	inandatory. It is required by ity number will be used to verifution information submitted to	or apply for, the		this additional hom	nestead exemption. If			
Marital status: Single Married Widow Widow	V		Ownership in	formation				
○ Widow ○ Widowe Did you file tax exemptions last year?	Pes □ No 8	Percent of ow		Type of deed:				
Where?		Recorded: Boo	ok:	Page:				
If no, your last year's address:		Date recorded	l:	Date of deed:				
Proof of residence for all owners	Owner		Spouse	Othe	er owner			
Address of each owner not residing on property								
Date you last became a permanent resident of Florida	Date	Date		Date				
Date of occupancy								
Florida driver license number	A	Date	Date		Date			
Florida vehicle tag number	5		1		1			
Florida voter registration number (if U.S. citizen)		Date	Date		Date			
Immigration number		Date	Date		Date			
(alien card — if not a U.S. citizen) Declaration of domicile	Dan Data	Dec Date		Res Date				
Date of birth	Res Date	Res Date		<u> </u>				
	Date	Date		Date				
Current employer								
Address listed on your last IRS return								
I authorize this agency to obtain information and a permane under Florida Statutes. I am a permane under section 196.131(2), Florida Statut of a misdemeanor of the first degree, puperjury, I declare that I have read the fo	ent resident of the State tes, any person who kno unishable by imprisonmoregoing application and	of Florida and I own owingly gives false in ent up to 1 year, a fin d the facts in it are tru	and occupy the propertion and occupy the propertion to claim have up to \$5,000 or bouse.	perty above. I comestead exected by the Under pen	understand that mption is guilty alties of			
	10							
Signature of applicant	Signatu 12	ure of co-applicant		Signature of deputy				
Date	Phone N		Entered by					



DEPARTMENT

Original Application for Ad Valorem Tax Exemption

DEPARTMENT DF REVENUE		County, Flo	orida				Tax Ye	ar			
\bigcirc New	○ Change ○	Additional	Property Id	dentifica	ation Numbe	er					
Applicant/Co-applicant Name and Address:				7 🗆	Permanent Florida residency required as of January 1						
Legal Description:					Homestead exemption up to \$50,000 ¹ \$500 Widow's exemption \$500 Widower's exemption \$500 Disability exemption \$500 Blind persons exemption \$5000 Disabled Veteran Total and permanent disability exemption-Quadriplegics ²						
					Service connected total and permanent disability exemption ² Exemption for disabled veterans confined to wheelchairs Total and permanent disability exemption ²						
Applicant S	ocial Security SSI	N			Total and p	ermanen	t disability	exemption			
Co-Applicar	nt Social Security SSI	N			¹ To apply for an additional homestead exemption enacted by local ordinance for persons age 65 and older you must file form DR-501SC. You must either receive,						
section 196.011	are of your social security number is (1), Florida Statutes. The social secu y information and homestead exem sers.	ırity number will be u	used to verify) a		received re 501.		this additional ho tead exemption, y			
Marital status:				Ownership information							
Did you file t	○ Widow ○ Widower Did you file tax exemptions last year? □ Yes □ No			Pe	Percent of ownership:			Type of deed:			
Where?	tax exemptions last year.	_ 1c3 _ 1		Re	Recorded: Book:			Page:			
If no, your last year's address:		Da	Date recorded:			Date of deed:					
Proof of r	esidence for all owners		Owner		Spouse			Other owner			
Address of e property	ach owner not residing on										
Date you las resident of F	t became a permanent Iorida	Date			Date			Date			
Date of occu	ipancy										
Florida drive	r license number			Date			Date			Date	
Florida vehic	le tag number		-				1			1	
	r registration number			Date		ı	Date	-		Date	
(if U.S. citized Immigration	<u> </u>			Date		ļ	Date			Date	
	– if not a U.S. citizen)			Date		ſ	Date	-		Date	
Declaration (of domicile	Res Date			Res Date			Res Date			
Date of birth	1	Date			Date			Date			
Current emp	oloyer										
Address liste	ed on your last IRS return										
under Florida under section of a misdeme perjury, I dec	his agency to obtain inform a Statutes. I am a perman in 196.131(2), Florida Statu eanor of the first degree, p clare that I have read the formation is not received by N	ent resident of to tes, any persor unishable by im pregoing applic	the State of n who know nprisonmen cation and th	f Florida vingly gi t up to he facts	and I own a ves false info 1 year, a fine in it are true	nd occup ormation up to \$5	by the propto to claim h	perty above. I omestead ex oth. Under pe	underst emption nalties o	tand that is guilty	
	Signature of applicant	ature of applicant Signature		of co-ap	co-applicant			Signature of deputy			
	Date		nber				Entered by				