

PERSONAL FINANCIAL STATEMENT

Mortgage Company		Loan Number:	
Property Address:			
Borrow Name:		Co Borrower Name:	
Mailing Address		Mailing Address	
City, State, Zip		City, State, Zip	
Home Phone:		Home Phone:	
Work Phone		Work Phone:	
Email:		Email:	
Have you contacted credit counseling services? Y N		Number of cars you own:	
MONTHLY INCOME - BORROWER		MONTHLY INCOME – CO BORROWER	
Take Home Pay		Take Home Pay	
Unemployment Income		Unemployment Insurance	
Disability Income		Disability Income	
Other		Other	
Total		Total	
MONTHLY EXPENSES (All Borrowers)			
Mortgage Payment:		Legal Counsel	\$
Automobile/Gasoline:	\$	Medical Expenses	\$
Automobile Insurance	\$	Life Insurance	\$
Automobile Loans	\$	Online Service	\$
Automobile Maintenance	\$	Other Expenses	\$
Automobile Parking	\$	Other Loans	\$
Cable/TV/Satellite	\$	Prescription Drugs	\$
Child Care	\$	Property Maintenance	\$
Dental Expenses	\$	Rent	\$
Dry Cleaning/Clothing/Uniforms	\$	School Tuition	\$
Entertainment Movies, Dinner, etc.	\$	Spending Money	\$
Installment Loans	\$	Student Loan	\$
Furniture/Appliances	\$	Telephone/Pager/Cell Phone	\$
Groceries	\$	Water/Sewage	\$
Health Insurance	\$	Other:	\$
Heating/Electricity	\$	Other:	\$
Homeowners Association Dues	\$	Other:	\$
Property Insurance	\$	TOTAL	
<p>I agree that the financial information provided is an accurate statement of my financial status. I understand and acknowledge that any action taken by the lender is in strict reliance on the information provided. My signature below grants the holder of my mortgage the authority confirm the information that I have disclosed in this financial statement, to verify it is accurate by ordering a credit report, and to contact my REALTOR and/or credit counseling service representative (if applicable). I grant my REALTOR, Ron Buck/Jon Buck, permission to discuss this account on my behalf.</p>		Check Account	\$
		Savings/Money Market	\$
		Stocks, Bonds and CDs	\$
		IRA/Keogh Accounts	\$
		401K/ESOP Accounts	\$
		Cars with no liens	\$
		Other	\$
Borrower's Signature:		Date:	
Co-Borrower's Signature:		Date:	